

An estate-related gift is always a very personal matter. All information provided by you is regarded as confidential. Your replies will greatly assist Spirit Catholic Radio in planning for the future, but please answer the questions below only if you feel comfortable doing so.

INSTRUCTIONS

Complete and return this form in the enclosed envelope with copies of legal documents you wish to provide.

GIFT COMMITMENT

To qualify for membership in the Spirit Catholic Radio Heritage Society, I/we have made one or more of the following gift commitments to benefit Spirit Catholic Radio (please check all that apply):

- ☐ Future gift by will or trust provision (please provide information to ensure your wishes are carried out):

Personal Rep/
Trustee/Attorney:

Address:

Telephone:

- ☐ Charitable gift annuity
☐ Charitable remainder unitrust or annuity trust
☐ Beneficiary designation on retirement plan asset, IRA, bank account or life insurance policy:

Issuing Company:

Account/Policy Number:

- ☐ Real estate with retained life estate
☐ Outright gift of life insurance policy (ownership has been transferred to Spirit Catholic Radio)
☐ Other:

ESTIMATED COMMITMENT

The following item is optional, but will assist Spirit Catholic Radio with its long-range planning.

My estimated gift commitment to Spirit Catholic Radio is: \$_____

INFORMATION

Name:

Date of Birth:

Spouse Name:

Date of Birth:

Address:

Phone:

Signature: _____

Signature: _____

